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ESG in Insurance

From Vision to Sustainable Impact

2023 CAS Spring Meeting Panel Discussion

May 2023



Agenda

- Introductions of Today's Panel
- ESG Fundamentals
 - What is it?
 - Why is it important?
- Moderated Panel Discussion with Q&A



Speakers





Michelle Cui FCAS, MAAA Director, Insurance Consulting and Technology



Frederic Matte
FCAS, FCIA, FRM
Director, Americas Climate/
ESG Leader





Jonathan Charak FCAS, MAAA, CPL VP Emerging Solutions Director

CoreLogic



Tom Larsen
Senior Director
Insurance Solutions



Environmental, Social, and Governance (ESG)

What is it?

ESG is a broad set of principles and criteria evaluating corporate behaviors and performance based on its impact on environment, society and governance.

Why is it important?

There is now traction in the marketplace to support ESG initiatives - businesses are focused on creating long term values and a sustainable future.



Environmental, Social, and Governance (ESG)

ENVIRONMENTAL



SOCIAL



GOVERNANCE



Operating responsibly in the context of ...

Climate, Resources, Sustainability

Employees, Customers, Communities

Shareholders, Board, Management, Competitors



Panel Discussion

Global Board Climate **Underwriting Standards** Vision Resilience Sustainable and and and and **Product** Investment Regulatory Business **Transition Innovation Trends** to Net Zero Strategy



Q&A with Our Panelists





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