# Appendix 2: The Log of CPD Credit Hours [Sample]

Application Year:

# The Log of CPD Credit Hours

	Date (yyyy/mm/dd)	Organizer	Activity	Activity	Total Hours			CPD Credit Hours		
				Name/	Membership			Membership		
			Code	Content	Category		Category			
				Code	Α	В	С	Α	В	С
Organized										
Activities										
	Organized Activities CPD Credit Hours									
		Organizer		Activity	Total Hours Membership			CPD Credit Hours		
Other Activities	Date		Activity	Name/				Membership		
	(yyyy/mm/dd)		Code	Content	Category			Category		
				Code	Α	В	С	Α	В	С
	Other Activities CPD Credit Hours									
	Total CPD Credit Hours									

Activity Code:	01 02	International insurance actuarial organization meetings  Local insurance actuarial organization meetings	Eligible organizations and content code:		
	03	Courses, conferences and seminars related to insurance or actuarial profession	Refer to Appendix 4		
	04	Pass Actuarial exams			
	05	Video conferences or online courses held by			
		international or local insurance/actuarial organizations			
	06 Meetings of the committees of AICT		Membership		
	07	In-house actuarial meeting (Not applicable after 2009)	category:		
	80	Participate in actuarial exams	A. Life		
	09	Set and mark exam papers	B. Non-Life		
	10	Research studies, lectures, thesis, and lecturers	C. Pension		
	11	Business management courses			
	12	Courses related to computer data processing			
	13	Conferences relating to the latest actuarial practice			
	14	Actuarial-related training courses (such as in-house			
		training courses) of other non-organized activities			

# Appendix 3: The Log of CPD Credit Hours [Example]

Application Year: 2010

# The Log of CPD Credit Hours

	Б.,	Organizer	Activity Code	Activity	Total Hours			CPD Credit Hours		
	Date (yyyy/mm/dd)			Name/ Content	Membership			Membership		
	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Code	Category			Category		
				<b>3</b> 00.0	Α	В	С	Α	В	С
Organized Activities	2010/5/18-21	CAS	01	CAS Spring Meetings/ A3, B5, B2, C3, A9, B6	13	16	2	11	14	0
	2010/6/14-15	ТІІ	03	Non-Life Ratemaking course/B2	0	8	0	0	8	0
	2010/11/22	AICT	03	Members Meeting/A3, B5, A10, B7, B1	2.5	4	0	2.5	4	0
	Organize	ed Activities	CPD Credi	t Hours	15.5	28	2	13.5	26	0
	Date (yyyy/mm/dd)	Organizer		Activity Name/ Content	Total Hours			CPD Credit Hours		
Other Activities			Activity Code		Membership Category			Membership Category		
				Code	Α	В	С	Α	В	С
	2010/3/25-26	KPMG	11	Cyber Security Management Seminar	8	8	8	0	6	0
	2010/3/28-30	AICT	08	AICT actuarial exams 7GA2, 7GB2	0	4	0	0	4	0
	2010/5/20-28	CAS	08	CAS Exam 1,	0	4	0	0	2	0
	Other Activities CPD Credit Hours 8 16 8					0	12	0		
Total CPD Credit Hours								13.5	38	0

Activity	01	International insurance actuarial organization meetings	Eligible organizations			
Code:	02	Local insurance actuarial organization meetings	and content code:			
	03	Courses, conferences and seminars related to insurance	Refer to Appendix 4			
	or actuarial profession					
	04 Pass Actuarial exams					
	05	Video conferences or online courses held by				
		international or local insurance/actuarial organizations				
	06	Meetings of the committees of AICT	Membership			
	07 In-house actuarial meeting (Not applicable after 2009)		category:			
	80	Participate in actuarial exams	A. Life			
	09	Set and mark exam papers	B. Non-Life			
	10	Research studies, lectures, thesis, and lecturers	C. Pension			
	11	Business management courses				
	12	Courses related to computer data processing				
	13	Conferences relating to the latest actuarial practice				
	14	Actuarial-related training courses (such as in-house				
		training courses) of other non-organized activities				

### **Appendix 4: Organized Activities**

#### Part 1: Eligible organizations

- 1. Actuarial Institute of Chinese Taipei (AICT)
- 2. Taiwan Insurance Institute (TII)
- 3. The Life Insurance Association of the Republic of China
- 4. The Non-Life Insurance Association of the Republic of China
- 5. AAA (American Academy Actuaries)
- 6. CAS (Casualty Actuarial Society) & affiliates
- 7. FIA (Faculty and Institute of Actuaries) & affiliates
- 8. IAAust (Institute of Actuaries in Australia) & affiliates
- 9. CIA (Canadian Institute of Actuaries) & affiliates
- 10. IAA (International Actuarial Association)
- 11. IAJ (Institute of Actuaries of Japan) & affiliates
- 12. NAIC (National Association of Insurance Commissioners)
- 13. SOA (Society of Actuaries) & affiliates
- 14. AAC (Asian Actuarial Conference)
- 15. CAA (China Association of Actuaries)
- 16. Organized Activities with the written document approved by of AICT. The organizer must submit an application with written documents 30 days before the activity.

### Part 2: The Contents of the Organized Activities

Organized activities should be related to the contents of life insurance, non-life insurance and pension actuarial knowledge, and the contents and codes are shown below.

### A. Life Insurance

Content Code	<u>Content</u>
(A1)	Policy structure and coverage, underwriting and marketing
(A2)	Ratemaking
(A3)	SAP and GAAP (including Tax Law and relative regulations)
(A4)	Reserve Valuation
(A5)	Solvency assessment; investment and asset evaluation, and the
	relationship between asset and liability cash flows
(A6)	Actuarial Standards of Practice and professionalism course
(A7)	Enterprise Risk Management, ERM
(A8)	Reinsurance
(A9)	Nonforfeiture related regulation
(A10)	Policy dividends

# B. Non-Life Insurance

<u>Content</u>
Policy structure and coverage, underwriting and marketing
Ratemaking
SAP and GAAP (including Tax Law and relative regulations)
Reserve Valuation
Solvency assessment; investment and asset evaluation, and the
relationship between asset and liability cash flows
Actuarial Standards of Practice and professionalism course
Enterprise Risk Management, ERM
Reinsurance

# C. Pension

Content Code	<u>Content</u>
(C1)	Design of Pension Schemes
(C2)	SAP and GAAP (including Tax Law and related regulations)
(C3)	Pension expenses and contribution of pension funds
(C4)	Social insurance
(C5)	Actuarial Standards of Practice and professionalism course
(C6)	Enterprise Risk Management, ERM