

DUES NOTICE
October 1, 2021 – September 30, 2022

DUES SCHEDULE – The CAS membership dues approved by the Board of Directors for 2022 is as follows:

Fellow & Associate Members	\$625.00
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For U.S. members who are not also members of the American Academy of Actuaries, an additional \$80.00 is added to the CAS dues for the cost of operating the Actuarial Standards Board (ASB) and the Actuarial Board for Counseling and Discipline (ABCD).

LATE FEE – A late fee of \$100 will be assessed to member dues that have not been paid by January 31, 2022.

If you wish to request a waiver or deferral of dues, please return the Request for Dues Waiver or Deferral of Dues form to the CAS Office, the attention of Danelle Gee by March 31st of each calendar year.

WAIVERS & DUES DEFERRALS – As prescribed by the CAS bylaws, a member may submit a written request for waiver of dues to the Board of Directors before dues have become six months in arrears citing reason for the request. The request for a dues waiver, either partial or full will be granted in the following situations:

Permanent Dues Waivers

1. Attainment of age 70
2. Attainment of age 55, retired and earning little to no earned income

Permanent waivers are submitted only once at the time of attainment of option 1 or 2.

Temporary Dues Waiver – Unlimited

- Must meet all criteria for this option

Retired before the age of 55, deriving little or no earned income and volunteering on a CAS or Regional Affiliate committee, authoring a CAS paper, participating as a CAS moderator/panelist, or otherwise contributing to the CAS Society.

Temporary Dues Waiver – 5 years

- 1 A member on temporary leave from the actuarial profession because of active military service.
- 2 A member on temporary leave from the actuarial profession and deriving little to no earned income because of: (Please circle one)
 - a. A disability, or
 - b. Full-time attendance at an accredited school or higher education, or
 - c. Participating in voluntary humanitarian service (Peace Corps, etc.), or
 - d. Raising children or caring for another family member.

A Temporary Waiver granted for any of the reason listed under “Temporary Dues Waiver – 5 years” is for one year and may be renewed for four additional years upon request (maximum 5 years for the length of one's CAS membership). Thereafter, additional requests for a temporary dues waiver will require special consideration by the CAS Board of Directors.

*Option #2d - Additional temporary full waivers for item #2d, may be granted to a member who is currently volunteering on a CAS or Regional Affiliate committee, authoring a CAS paper, participating as a CAS moderator/panelist, or otherwise contributing to the CAS Society. If not actively contributing to the CAS Society, those members applying under #2d may be granted unlimited additional 50% partial dues waivers.

Partial Dues Waiver

- Must meet all criteria for this option

Retired before age 55, deriving little to no earned income, and not actively contributing to the Society (50% partial dues waiver).

Dues Deferral

A member who is unemployed and actively seeing employment may submit a written request for deferral of dues to the CAS Board of Directors before dues have become six months in arrears. The request will be granted for one year and may be renewed for one additional year. Deferred dues are payable when the member becomes employed or at the beginning of the new CAS fiscal year.

Other Dues Waiver Requests

The CAS Board of Directors will consider written requests for waivers for other reasons and may, at its discretion, by a majority vote waive the dues of a member.

Failure to Pay

Failure to pay dues when no waiver or deferral has been granted will cause the members to be dropped from the rolls and be subject to the CAS member reinstatement policy.

Publications for members with Dues Waived

The rights and privileges appertaining to membership are not affected by a member's dues-waived or deferred status, with the exception that members in a full dues-waived status may elect to receive *Variance Journals* for a fee of \$50.00 U.S. Members in a partial dues waived status will continue to receive Variance at no additional charge.

If you wish to request a waiver or deferral of dues, please return the Request for Dues Waiver or Deferral of Dues form to the CAS Office, the attention of Danelle Gee (<mailto:dgee@casact.org>) by March 31st of each calendar year.

REQUEST FOR WAIVER OR DEFERRAL OF DUES

Date: ___ / ___ / _____ (month, day, year)

Date of Birth: ___ / ___ / _____ (month, day, year)

Name: _____

Address: _____

Phone: (____) - _____ - _____

Email: _____

I AM APPLYING FOR A (PLEASE CHECK ONE AND CIRCLE THE REASON IF APPLICABLE):

- **FULL PERMANENT DUES WAIVER:**

- 1 ATTAINMENT OF AGE 70
- 2 ATTAINMENT OF AGE 55, RETIRED AND EARNING LITTLE TO NO EARNED INCOME.

- **FULL TEMPORARY WAIVER (UNLIMITED):**

RETIRED BEFORE THE AGE OF 55, DERIVING LITTLE TO NO EARNED INCOME, AND SERVING AS A CAS VOLUNTEER, MODERATOR/PANELIST, AUTHOR, OR OTHERWISE CONTRIBUTING TO THE CAS SOCIETY. – SPECIFY CONTRIBUTING ACTIVITY

- **FULL TEMPORARY WAIVER – 5 YEARS:**

1. A MEMBER ON TEMPORARY LEAVE FROM THE ACTUARIAL PROFESSION BECAUSE OF MILITARY SERVICE.
2. A MEMBER ON TEMPORARY LEAVE FROM THE ACTUARIAL PROFESSION AND DERIVING LITTLE TO NO EARNED INCOME BECAUSE OF: (PLEASE CIRCLE ONE)
 - a. A DISABILITY, OR
 - b. FULL-TIME ATTENDANCE AT AN ACCREDITED SCHOOL OR HIGHER EDUCATION, OR
 - c. PARTICIPATING IN VOLUNTARY HUMANITARIAN SERVICE (PEACE CORPS, ETC.), OR
 - d. RAISING CHILDREN OR CARING FOR ANOTHER FAMILY MEMBER. – (SUBJECT TO THE TIME LIMITS AND VOLUNTEERSHIP REQUIREMENTS SHOWN ON THE DUES NOTICE)

- **50% PARTIAL DUES WAIVER:** (MUST MEET ALL CRITERIA FOR THESE OPTIONS) (CIRCLE ONE)

1. RETIRED BEFORE THE AGE 55, DERIVING LITTLE TO NO EARNED INCOME, AND NOT ACTIVELY CONTRIBUTING TO THE SOCIETY.
2. TEMPORARILY AWAY FROM THE ACTUARIAL PROFESSION, AND DERIVING LITTLE OR NO EARNED INCOME, TO RAISE CHILDREN OR CARE FOR ANOTHER FAMILY MEMBER, AND NOT ACTIVELY CONTRIBUTING TO THE SOCIETY.

- **DUES DEFERRAL:**

1. CURRENTLY UNEMPLOYED AND ACTIVELY SEEING EMPLOYMENT (TWO YEAR LIMIT).
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IF YOU ARE APPLYING FOR A PARTIAL DUES WAIVER (50%), PLEASE ENCLOSE PAYMENT OF \$313.00 U.S. WITH THIS WAIVER REQUEST.

IF YOU ARE APPLYING FOR A FULL DUES WAIVER AND WOULD LIKE TO CONTINUE RECEIVING VARIANCE, PLEASE ENCLOSE PAYMENT OF \$50.00 U.S. WITH THIS WAIVER REQUEST.

ACCOUNT TYPE – VISA MASTERCARD AMEX

CARDHOLDER NAME _____

ACCOUNT NUMBER _____

EXPIRATION DATE _____

SIGNATURE: _____